



Please reply to:

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20 December 2021

Dear Shareholder,

Annual Report for year ending 30 September 2021 and Notice of Annual General Meeting

Please accept this letter as notification that the Tertiary Minerals plc (the "Company") Annual Report for the year ended 30 September 2021 and the Notice of the 2022 Annual General Meeting ("Notice"), has now been published on the Company's website at: <https://www.tertiaryminerals.com/shareholder-documents>

The Company's 2022 Annual General Meeting ("AGM") will be held at 10.00 a.m. on Friday 28 January 2022 at Arundel House, 6 Temple Place, London WC2R 2PG.

This letter does not contain full details of the resolutions to be tabled at the AGM, as these are contained in the Notice and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

At present, it is possible under government guidelines to allow shareholders to attend the AGM and therefore we are proposing to welcome shareholders with safety measures in place and in accordance with government guidelines. Those guidelines may change at short notice. If guidelines require a change to current arrangements for the AGM, we will issue a further communication via a Regulatory Information Service and the Company's website.

Given this uncertainty, shareholders are strongly encouraged to appoint the Chair as their proxy with their voting instructions. Instructions on voting at the AGM and appointment of a proxy accompany the Notice. Voting by proxy prior to the AGM does not affect your right to attend the AGM and vote in person where government guidelines permit attendance.

Should you require a hard copy of the Annual Report and Notice, please contact the Company via email at info@tertiaryminerals.com or leave a message on the telephone number above.

We thank you for your continued support as a shareholder of Tertiary Minerals plc.

Yours sincerely

A handwritten signature in black ink, appearing to be 'PC', with a long horizontal line extending to the right.

Patrick Cullen
Managing Director